**INTEREST RATES MARKET NOTICE**

**Date: 24 August 2020**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRS235”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 26 August 2020**.**

**INSTRUMENT TYPE: STRUCTURED NOTE**

**Bond Code** FRS235

**Nominal Issued** R 25,000,000.00

**Issue Price** 100%

**Coupon** ZERO

**Trade Type** Price

**Final Maturity Date** 31 March 2032

**Books Close Date** 27 March 2032

**Interest Payment Date(s)** 31 March 2032

**Last Day to Register** by 17:00 on 26 March 2032

**Issue Date** 26 August 2020

**Date Convention** Modified Following

**Interest Commencement Date** 26 August 2020

**First Interest Payment Date** 31 March 2032

**ISIN No.** ZAG000170531

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/FRS235%20PricingSupplement2608Amended.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 115207000